

## 2019-2021

# FOREIGN AND JOINT ENTERPRISES



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2019-2021



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Director of the Publication: Elsa Dhuli, PhD.

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#### PREFACE AND ACKNOWLEDGEMENT

Albanian Institute of Statistics (INSTAT) in cooperation with Bank of Albania, in the separate publication for main indicators of enterprises whose ownership is foreign or joint in Albanian economy, refers to the period 2019-2021. The statistics concerning the foreign and joint (Albanian + Foreign) private enterprises intend to monitor the situation, the structure, the intensity of trade and their performance within the Albanian territory.

In the new communication strategy, INSTAT is oriented to respond to the demands for statistical information from different target groups. The following publication reflects some of the requirements and needs of some groups of users for data on foreign enterprises and their economic activity in Albania.

INSTAT, through this publication produce statistics by presenting the figures for economic reality in the country as well as to respond to the increasing demands for statistical information of decision makers, researchers and academics in Albania.

Even though, it would not be enough without the collaboration of enterprises to answer the surveys organized by INSTAT, administrative sources and other institutions. The contribution of the National Central Bank, as a statistical agency, enabling the Foreign Direct Investment (FDI) data, is a value added to this publication.

INSTAT will always offer you a continuous partnership and a fruitful cooperation as this publication also proves.

Elsa Dhuli, PhD

General Director of INSTAT

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#### **TABLE OF CONTENTS**

Introduction	7
A. Foreign and joint enterprises  Tab. 1: Foreign and joint active enterprises, 2019 -2021  Fig. 1 Structure of the foreign and joint enterprises by regions, 2021  Tab. 2: Foreign and Joint (Albanian + Foreign) active enterprises by countries, 2019-2021  Tab. 3: Active enterprises by ownership and regions, 2019 -2021  Tab. 4: Foreign and joint active enterprises by economic activity and regions, 2019-2021  Tab. 5: Active enterprises by size class of enterprises, 2019-2021	8
B. Main economic indicators of foreign and joint enterprises  Fig. 2: Share of the main indicators of foreign and joint enterprises in total resident enterprises, 2019-2021  Tab. 6: Structure of main indicators for Foreign and joint enterprises by countries, 2019-2021  Fig. 3: Structure of the employments in the foreign and joint enterprises by region  Fig. 4: Structure of the turnover on foreign and joint enterprises by regions  Tab. 7: Structure of main indicators by economic activity, 2019-2021  Tab. 8: Structure of turnover for foreign owned enterprises in each economic activity by countries, 2021  Fig. 5: Share of main indicators by size class of enterprises, 2021 [%]	12
C. Direct Investments  Tab. 9: Direct Investments, stock by countries (mil Euro)  Tab. 10: Foreign Direct Investments, flow by countries (mil Euro)  Tab. 11: Direct Investments, stock by activities (mil Euro)  Tab. 12: Direct Investments, flow by activities (mil Euro)	17
D. Trade of goods by enterprises  Tab. 13 Number of foreign and joint enterprises by countries of ownership, 2019-2021  Tab. 14: External trade in goods of foreign and joint enterprises by countries of ownership, 2019-2021  Tab. 15: The goods exports / imports share of foreign and joint enterprises in total enterprises, 2019-2021  Tab. 16: The goods exports / imports share of foreign and joint enterprises from EU in total enterprises, 2019-2021	19
Methodology	23

#### INTRODUCTION

The publication "Foreign Businesses in Albania" includes the data for the reference years 2019-2021.

The material is composing in four chapters.

First chapter present the number of foreign and joint enterprises operating in Albania divided by type of Ownership, country of direct investor, main economic activity and size class.

Second chapter express the role and impact of foreign and joint enterprises to Employment, Turnover and Investment indicators.

Chapter three reviews the FDI Flow and Stock by countries and activities.

Chapter four focus in structure of foreign and joint enterprises to Exports and Import in Albania economy.

Referring to the 2019-2021 period, statistics regarding foreign and joint private enterprises aim to monitor the situation, structure, intensity of trade and their performance within Albanian territory.

#### A. FOREIGN AND JOINT ENTERPRISES

In 2021, the number of foreign and joint enterprises covered 3.7% of total active enterprises operating in Albania (tab.1).

Tab. 1: Foreign and joint active enterprises, 2019 -2021

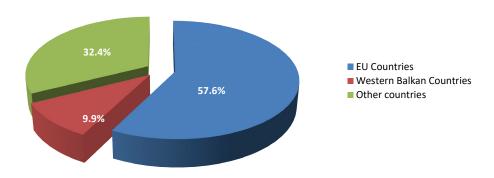
End of the year

O	Yea	r 2019	Year	2020	Year 2021		
Ownership	number	%	number	%	number	%	
Total	162,342	100	166,386	100	181,549	100	
Albanian 100%	155,899	96.0	160,351	96.4	174,914	96.3	
Foreigner and Join	6,443	4.0	6,035	3.6	6,635	3.7	
of which							
Foreigner 100%	4,269	2.6	4,433	2.7	5,250	2.9	
Joint (Albanian + Foreigner )	2,174	1.3	1,602	1.0	1,385	0.8	

Source: INSTAT, Business registers

During the year 2021 enterprises from European Community countries covered at average 57.6 % of the total foreign and joint enterprises while the enterprises from the Western Balkans origin represent 9.9% of these enterprises (fig.1).

Fig. 1 Structure of the foreign and joint enterprises by regions, 2021



Source: INSTAT, Business registers

**Tab. 2: Foreign and Joint (Albanian + Foreign) active enterprises by countries, 2019-2021** *End of the year* 

			2019			2020			2021	
Countr	у	Total	Foreign 100%	Joint (Albanian + Foreign)	Total	Foreign 100%	Joint (Albanian + Foreign)	Total	Foreign 100%	Joint (Albanian + Foreign)
Total		6,443	4,269	2,174	6,035	4,433	1,602	6,635	5,250	1,385
	Austria	59	40	19	79	60	19	83	65	18
	Germany	184	126	58	166	117	49	207	136	71
ý	Greece	430	256	174	367	238	129	341	224	117
untrie	Netherlands	41	29	12	71	53	18	66	53	13
EU Countries	Italy	3,011	2,058	953	2,553	1,911	642	2,675	2,087	588
	Spain	24	15	9	16	10	6	20	15	5
	Other EU Countries	377	250	127	413	313	100	433	338	95
	Total EU Countries	4,126	2,774	1,352	3,665	2,702	963	3,825	2,918	907
	Bosnia and Herzegovina	12	5	7	11	С	С	16	10	6
an	Kosovo	447	303	144	389	298	91	469	394	75
Western Balkan Countries	Montenegro	29	22	7	21	15	6	23	20	3
esterr	North Macedonia	143	91	52	112	81	31	123	92	31
8	Serbia	43	25	18	7	С	С	26	14	12
	Total Balkan	674	446	228	540	406	134	657	530	127
	United Kingdom	84	46	38	86	60	26	102	77	25
	United Arab Emirates	22	12	10	С	С	С	10	С	С
	Canada	32	20	12	С	С	С	35	С	С
ntries	China	91	67	24	62	48	14	66	52	14
Other Countries	United States	135	80	55	120	73	47	140	97	43
Othe	Turkey	385	253	132	357	277	80	324	262	62
	Switzerland	57	44	13	77	60	17	83	66	17
	Other countries	837	527	310	1098	781	317	1,393	1218	175
	Total other countries	1,643	1,049	594	1,830	1,325	505	2,153	1,802	351

Source: INSTAT, Business registers

c - The data are confidential

Tab. 3: Active enterprises by ownership and regions, 2019 -2021

End of the year

		20	19			20	20			20	21	
Pronësia	Total	EU Countries	Western Balkans Countries	Other countries	Total	EU Countries	Western Balkans Countries	Other countries	Total	EU Countries	Western Balkans Countries	Other countries
Total	6,443	4,126	674	1,643	6,035	3,665	540	1,830	6,635	3,825	657	2,153
Foreigner 100%	4,269	2,774	446	1,049	4,433	2,702	406	1,325	5,250	2,918	530	1,802
Joint (Albanian + Foreigner)	2,174	1,352	228	594	1,602	963	134	505	1,385	907	127	351

Source: INSTAT, Business registers

In Albanian economy, the enterprises from EU countries are dominant in other services activity (23.7%), trade (12.8%) and industry (9.4 %) of the total foreign and joint enterprises, (tab.4).

Tab. 4: Foreign and joint active enterprises by economic activity and regions, 2019-2021

End of the year

Econo	omic Activity	Total	Producers of goods	Agriculture, forestry and fishing	Industry	Construction	Producers of services	Trade	Transport and storage	Accommodation and food service activities	Information and communication	Other Services
	Total	6,443	1,468	75	923	470	4,975	1,720	116	325	397	2,417
61	EU Countries	4,126	1,005	45	672	288	3,121	959	69	121	289	1,689
2019	Western Balkans Countries	674	141	10	87	44	533	249	24	101	31	128
	Other countries	1,643	322	20	164	138	1,321	512	23	103	83	600
	Total	6,035	1,500	65	896	539	4,535	1,539	116	257	431	2,192
20	EU Countries	3,665	940	40	653	247	2,725	834	70	85	286	1,450
2020	Western Balkans Countries	540	102	7	60	35	438	214	19	68	38	99
	Other countries	1,830	458	18	183	257	1,372	491	27	104	107	643
	Total	6,635	1,537	78	885	574	5,098	1,591	134	298	528	2,547
21	EU Countries	3,825	923	48	625	250	2,902	850	68	99	311	1,574
2021	Western Balkans Countries	657	127	6	62	59	530	243	25	77	50	135
	Other countries	2,153	487	24	198	265	1,666	498	41	122	167	838

Source: INSTAT, Business registers

During the 2021, enterprises from EU countries with 1-9 employed covered 83.8 % of all EU enterprises, while enterprises with 250+ employed covered 1.4 %, (tab.5).

Tab. 5: Active enterprises by size class of enterprises, 2019-2021

End of the year

		2	019			2	020		2021			
Size of enterprises	Total	EU Countries	Western Balkans Countries	Other countries	Total	EU Countries	Western Balkans Countries	Other countries	Total	EU Countries	Western Balkans Countries	Other countries
Total	6,443	4,126	674	1,643	6,035	3,665	540	1,830	6,635	3,825	657	2,153
01-09	5,565	3,502	617	1,446	4,974	2,973	472	1,529	5,715	3,206	582	1,927
10-49	542	359	43	140	720	447	54	219	623	403	63	157
50-249	267	210	С	С	272	192	С	С	234	164	12	58
250+	69	55	С	С	69	53	С	С	63	52		11

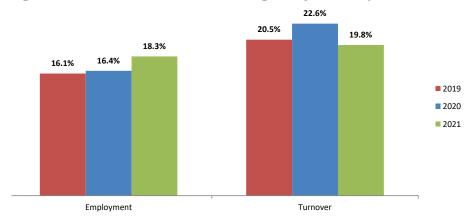
Source: INSTAT, Business registers

c - The data are confidential

#### B. MAIN ECONOMIC INDICATORS OF FOREIGN AND JOINT ENTERPRISES<sup>1</sup>

In 2021, the foreign and joint enterprises have employed 18.3 % of total employment and turnover realized by foreign enterprises comprises 19.8 % of total turnover of resident enterprises (fig.2).

Fig. 2: Share of the main indicators of foreign and joint enterprises in total resident enterprises, 2019-2021



Source: INSTAT, Structural Business Statistics Survey

In 2021, in EU countries, Italy comprises 47.7 % of employment and 21.5 % of turnover (tab.6).

<sup>1.</sup> Structural Business Statistics Survey cover all active enterprises in Albania, all legal forms that provide goods or services for the market, but exclude agriculture, hunting and fishing, financial and insurance, public and defense administration, compulsory social security and extraterritorial organizations and bodies which are not part of the survey.

Tab. 6: Structure of main indicators for Foreign and joint enterprises by countries, 2019-2021(%)

Fore	ign and joint enterprises		Të punësuarit		Shitjet neto				
	cators by countries	2019	2020	2021	2019	2020	2021		
	Austria	1.0	2.5	1.1	2.2	5.7	5.1		
	Germany	4.7	4.5	4.2	6.9	2.7	3.9		
s (27)	Netherlands	1.3	4.9	5.3	1.8	8.6	9.8		
untrie	Greece	7.6	6.1	5.6	7.0	5.3	4.7		
EU Countries (27)	Italy	53.3	48.0	47.7	24.6	21.2	21.5		
	Other EU Countries	8.2	11.7	10.1	14.5	23.9	11.8		
	Total EU Countries (27)	76.1	77.8	74.1	57.0	67.4	56.9		
S	Bosnia & Herzegovina	0.2	0.2	0.3	0.2	0.2	0.3		
Western Ballan Countries	Serbia	0.5	0.0	0.3	1.0	0.1	0.2		
an Co	Kosovo	3.3	2.9	3.8	3.2	3.5	4.9		
n Ball	Montenegro	0.1	0.2	0.1	0.1	0.1	0.1		
/ester	North Macedonia	0.7	0.9	1.3	1.1	1.1	2.0		
5	Western Balkan Countries	4.9	4.2	5.8	5.7	5.1	7.5		
	United Kingdom	0.4	1.0	0.2	0.5	0.7	0.2		
	United Arab Emirates	0.4	0.0	0.0	0.9	0.0	0.0		
	Canada	0.3	0.2	0.3	0.4	0.1	0.4		
ıtries	China	1.3	0.8	0.7	7.4	3.3	4.4		
Other countries	USA	1.0	1.1	1.4	1.7	0.8	1.2		
Othe	Turkey	9.5	6.9	5.7	15.2	12.1	16.1		
	Swisserland	1.9	1.9	2.1	3.4	3.4	3.5		
	Other countries	4.2	6.0	9.6	7.8	7.2	10.0		
	Total other countries	19.0	18.0	20.1	37.3	27.5	35.6		

Source: INSTAT, Structural Business Statistics Survey

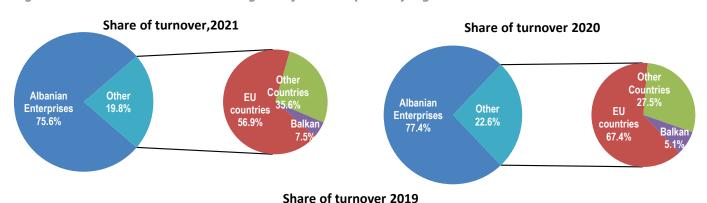
EU countries have the largest share of employments in the foreign and joint enterprises. In 2021 EU countries have employed 74.1 % (fig 3).

Share of employment, 2021 Share of employment, 2020 Other Other Countries Countries **Albanian Albanian** EU Other EU 20.1% Other 18.0% **Enterprises Enterprises** countries Balkan 18.3% 16.4% countries 81.7% 83.6% Balkan 74.1% 4.2% 5.8% Share of employment, 2019 Other Countries **Albanian** 19.0% Other ΕU **Enterprises** 16.1% countries 83.9% Balkan 76.1% 4.9%

Fig. 3: Structure of the employments in the foreign and joint enterprises by region

Source: INSTAT, Structural Business Statistics Survey

Regarding to the turnover, the situation appears to be similar to that of the employments, EU countries have the largest share of turnover in foreign owned enterprises with 56.9 % (fig 4).



Other Countries

37.3%

Balkan

EU

57.0%

Fig. 4: Structure of the turnover on foreign and joint enterprises by regions

Albanian

**Enterprises** 

79.5%

Other

20.5%

#### Source: INSTAT, Structural Business Statistics Survey

For the employment the largest share of foreign and joint enterprises, for the year 2021, is in Manufacturing by 36.7 % (tab.7).

Regarding to the turnover the largest share of foreign foreign and joint enterprises, for the year 2021, is in Trade by 26.6 % (tab.7).

Tab. 7: Structure of main indicators by economic activity, 2019-2021 (%)

Year	Indicators	Economic Activities	Mining & quarrying	Manufactu- ing	Electricity gas, water	Construction	Trade	Accommod- ation & food services	Transport & communication	Services
			05-09	10-32	35-39	41-43	45; 46; 47	55; 56	49-53; 58-63	33; 68-82; 85-96
2019	Employmer	nt	Përj. 94	39.0	1.5	4.4	11.0	2.9	7.1	31.6
2019	Turnover		9.8	19.5	5.5	9.5	21.7	1.0	13.5	19.6
2020	Employmer	nt	2.3	38.9	1.5	4.3	10.4	2.3	7.8	32.6
2020	Turnover		5.3	20.3	4.3	8.6	30.0	0.6	11.6	19.3
2021	Employmer	nt	2.6	36.7	1.0	5.2	13.8	2.1	7.8	30.8
2021	Turnover		6.4	25.9	7.0	6.8	26.6	0.7	11.0	15.6

Source: INSTAT, Structural Business Statistics Survey

In table 8 is presented the structure of turnover realized in each economic activity by main countries during 2021 for foreign and joint enterprises.

In Mining and quarrying industry, the largest share of turnover is realized by enterprises owned from other countries (86.8 %) where China is the dominant country with 67.8 %. In other sectors, the largest share of turnover is realized in EU-countries; Manufacturing (53.9 %), Electricity, gas & water (74.4 %), Construction (53.5 %), Trade (55.3 %), Transport & communication (54.7 %) and other Services (78.9 %).

In EU countries, Italy dominates in Manufacturing (32.4 %), Trade (18.6 %), and other Services (35.1%).

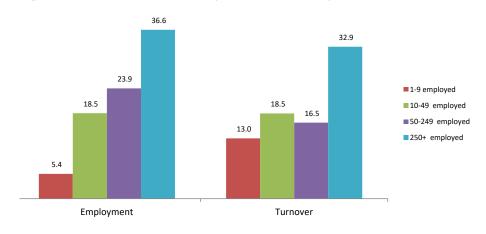
Tab. 8: Structure of turnover for foreign owned enterprises in each economic activity by countries, 2021 (%)

Regions	Economic Activities	Mining & quarrying	Manufac- tu-ring	Electricity, gas & water	Construc- tion	Trade	Accommo- dation & food ser- vices	Transport & communication	Services
č	Nace Rev.2	05-09	10-32	35-39	41-43	45; 46; 47	55; 56	49-53; 58- 63	33; 68-82; 85- 96 excl 94
	Austria	0,0	0,3	6,9	27,7	4,5	15,9	3,6	6,2
(72	Germany	0,0	0,6	0,0	4,3	9,2	1,6	4,9	3,2
EU Countries (27)	Netherlands	0,2	0,6	31,3	0,0	7,8	0,0	28,5	14,3
untr	Greece	1,5	5,6	2,2	6,9	5,8	1,7	5,0	3,0
Ö	Italy	1,4	32,4	10,7	11,3	18,6	8,5	8,7	35,1
ᇳ	Other EU Countries	10,0	14,3	23,3	3,2	9,4	0,8	4,0	17,0
	Total EU Countries (27)	13,1	53,9	74,4	53,5	55,3	28,4	54,7	78,9
_	Bosnia&Herzegovina	0,0	0,0	0,0	0,0	1,0	0,0	0,0	0,0
Western Balkan	Serbia	0,1	0,1	0,0	0,9	0,0	0,0	0,9	0,1
n Ba	Kosovo	0,0	0,0	0,0	7,9	13,6	14,0	1,9	3,0
steri	Montenegro	0,0	0,0	0,0	0,0	0,0	5,1	0,0	0,5
We	Macedonia	0,0	0,3	0,0	0,1	5,4	0,0	3,8	0,5
	Western Balkan Countries	0,1	0,4	0,0	8,9	20,0	19,1	6,6	4,0
	United Kingdom	0,1	0,2	0,0	0,0	0,2	4,3	0,2	0,2
	United Arab Emirates	0,0	0,0	0,0	0,0	0,0	0,0	0,0	0,0
es	Canada	0,0	0,9	0,0	0,0	0,0	0,0	1,2	0,1
untr	China	67,8	0,0	0,0	0,0	0,0	1,4	0,0	0,0
00 -	USA	0,8	0,0	0,0	1,6	1,0	5,6	0,2	4,4
Other countries	Turkey	15,4	33,4	24,7	10,3	5,6	4,8	18,9	2,4
	Switzerland	1,8	0,6	0,6	0,0	8,9	0,0	0,4	4,9
	Other Countries	0,9	10,7	0.3	25,6	9,0	36,3	17,9	5,1
	Total other countries	86,8	45,7	25,6	37,6	24,7	52,5	38,7	17,1

Source: INSTAT, Structural Business Statistics Survey

During 2021, enterprises with 250 and more employees cover 36.6 % of total employment and have realized 32.9 % of turnover (fig 5).

Fig. 5: Share of main indicators by size class of enterprises, 2021 (%)



Source: INSTAT, Structural Business Statistics Survey

#### **C. DIRECT INVESTMENTS**

At the end of 2021, EU countries comprised the majority of DI stock (54.7%), with dominant countries Netherland and Italy, by 16.3% and 10.6%, respectively (tab. 9).

**Tab. 9: Direct Investments, stock by countries (mil Euro)** 

Direct investment	2019	2020	2021
Total DI stock	7.974,0	8.481,9	9.543,7
EU-27	4.298,0	4.612,5	5.224,1
Austria	549,7	597,7	631,5
Germany	133,2	148,6	208,0
Greece	474,2	460,9	257,2
Italy	753,2	866,2	1.014,1
Netherland	1.209,3	1.383,8	1.558,0
Other EU countries	1.178,3	1.155,3	1.555,0
United Kingdom	76,3	80,0	97,1
Switzerland	1.492,1	1.665,9	1.760,2
Canada	1.114,9	1.118,6	1.204,6
USA	81,8	88,8	160,9
Other	910,9	915,1	1.096,8

Source: Bank of Albania

In 2021, Netherland and Italia dominated DI flow, by 22.9% and 13.8%, respectively, compared to 2020 (tab.10).

Tab. 10: Foreign Direct Investments, flow by countries (mil Euro)

Direct investment	2019	2020	2021
Total DI stock	1.072,3	936,7	1.036,2
EU-27	569,0	502,5	526,5
Austria	43,4	64,2	65,7
Germany	19,1	17,2	43,8
Greece	- 9,2	22,6	21,6
Italy	118,8	129,9	142,8
Netherland	260,4	201,0	237,4
Other EU countries	136,5	67,6	15,2
United Kingdom	17,5	1,1	10,5
Switzerland	196,8	185,2	51,6
Canada	156,5	58,0	79,0
USA	20,0	15,3	33,1
Other	112,6	174,6	335,5

Source: Bank of Albania

The "Electricity, gas and water supply" sector and "Mining and quarrying" sector continue to comprise the highest values of DI stock also at the end of 2021, by 28.2% and 14.7%, respectively (tab.11).

Tab. 11: Direct Investments, stock by activities (mil Euro)

Direct investment	2019	2020	2021
Total DI stock	7.974,0	8.481,9	9.543,7
B-Mining and quarrying	1.157,1	1.228,3	1.406,5
C-Manufacturing	666,0	719,4	833,7
(D+E)-Electricity, gas and water supply	2.364,8	2.565,4	2.693,8
J-Information and communication	1.020,5	1.065,8	1.091,7
K-Financial and insurance activities	1.063,2	1.113,4	1.228,4
Other	1.702,6	1.789,7	2.289,5

Source: Bank of Albania

The "Mining and quarrying" sector, "Real estate activities" sector, and "Financial and insurance activities" sector comprised the highest values of DI flow during 2021, respectively by 23.9%, 18.4% and 14.7% (tab.12)

Tab. 12: Direct Investments, flow by activities (mil Euro)

Direct investment	2019	2020	2021
Total DI flow	1.072,3	936,7	1.036,2
B-Mining and quarrying	258,7	132,6	247,9
C-Manufacturing	43,4	87,4	97,3
(D+E)-Electricity, gas and water supply	333,9	258,0	60,5
J-Information and communication	12,1	66,1	25,8
K-Financial and insurance activities	117,1	132,0	152,4
L- Real estate activities	110,1	79,8	190,9
Other	197,0	180,8	261,5

Source: Bank of Albania

#### D. TRADE OF GOODS BY ENTERPRISES

In 2021, the foreign and joint Italian enterprises and foreign and joint Greek enterprises are the main foreign and joint private enterprises for both export and import of goods. During this year the number of foreign and joint Italian exporting enterprises is 574 and the number of foreign and joint Greek exporting enterprises is 102. Regarding imports of goods the number of foreign and joint Italian importing enterprises is 555 and the number of foreign and joint Greek importing enterprises is 116 (tab. 13).

Tab. 13 Number of foreign and joint enterprises by countries of ownership, 2019-2021

			Exports			Imports	
		2019	2020	2021	2019	2020	2021
	Austria	11	14	16	23	38	36
2	France	15	15	22	23	23	23
EU Countries (27)	Germany	22	22	28	64	58	63
untri	Greece	78	69	102	140	136	116
O O	Italy	383	356	574	634	555	555
w w	Netherlands	8	16	16	13	23	24
	Others of EU	41	43	69	84	111	99
_	Bosnia & Herzegovina	С	-	С	5	5	5
alkar ies	Kosovo	43	37	61	110	107	126
stern Balk Countries	North Macedonia	14	10	18	37	35	42
Western Balkan Countries	Montenegro	С	-	С	С	С	3
	Serbia	3	С	3	17	С	10
	United Kingdom	5	5	8	19	14	25
	Canada	4	-	6	4	С	11
ies	China	7	7	9	35	27	28
Other countries	Switzerland	6	9	14	26	21	24
ner co	Turkey	44	36	53	120	109	106
8	United Emirate Arab	5	С	С	9	С	С
	USA	11	8	12	34	22	24
	Others	36	42	55	88	85	153

Source: INSTAT, International Trade in Goods

In 2021, the foreign and joint Italian enterprises has the main share of exports of goods for foreign and joint enterprises with 42.3 %, the foreign and joint Turkish enterprises with 18.7 % and the foreign and joint Chinese enterprises with 11.2 %. Regarding the imports of goods foreign and joint Italian enterprises has the main share of imports of goods for foreign and joint enterprises with 33.3 %, the foreign and joint Turkish enterprises with 18.3 % and the foreign and joint Greek enterprises with 6.8 % (tab. 14).

c - The data are confidential

Tab. 14: External trade in goods of foreign and joint enterprises by countries of ownership, 2019-2021 (%)

			Exports		Imports			
		2019	2020	2021	2019	2020	2021	
	Austria	0.1	0.1	0.1	1.3	3.0	2.7	
2	France	3.1	3.8	1.0	3.1	2.3	1.5	
EU Countries (27)	Germany	3.3	3.8	3.6	6.9	5.0	4.7	
untri	Greece	4.8	3.8	3.7	7.5	7.4	6.8	
O Co	Italy	48.7	46.5	42.3	41.7	35.7	33.3	
ш	Netherlands	0.9	2.8	4.3	1.9	6.0	5.4	
	Others of EU	2.1	5.0	5.2	6.8	10.2	12.7	
و	Bosnia & Herzegovina	С	-	С	0.4	0.4	0.5	
alkar ies	Kosovo	1.7	2.2	1.9	1.3	2.8	3.0	
Western Balkan Countries	North Macedonia	0.2	0.2	0.2	0.8	0.4	0.9	
Nest Co	Montenegro	С	-	С	С	С	0.01	
	Serbia	0.02	С	0.05	0.9	С	0.1	
	United Kingdom	0.03	0.1	0.1	0.2	0.7	0.3	
	Canada	0.01	-	0.6	0.1	С	0.3	
v	China	14.4	9.7	11.2	5.3	1.4	0.7	
ntrie	Lebanon	С	2.9	1.7	0.9	С	0.8	
r cou	Switzerland	2.2	С	0.1	1.0	4.8	3.9	
Other countries	Turkey	14.5	14.7	18.7	15.4	14.4	18.3	
	United Emirate Arab	0.1	С	С	0.8	С	С	
	USA	0.5	0.6	0.1	0.5	0.3	0.1	
	Others	1.0	3.8	5.0	3.2	4.3	6.8	

Source: INSTAT, International Trade in Goods

In 2021, the share of exported goods of foreign and joint enterprises is 48.6 % in total exports of goods; while for imports of goods the share of these enterprises is 25.3 % in total imports of goods (tab. 15).

c - The data are confidential

Tab. 15: The goods exports / imports share of foreign and joint enterprises in total enterprises, 2019-2021 (%)

	Economic Activity (NACE Rev.2)											
Size of enterprises		20	19		2020				2021			
	B-E		G		В-Е		G		B-E		G	
	Total	Industry	Trade	Others	Total	Industry	Trade	Others	Total	Industry	Trade	Others
Exports												
Total	51.1	54.1	30.5	64.0	53.0	56.7	28.9	63.2	48.6	53.4	19.8	45.9
1-9	43.6	46.4	41.6	46.4	41.8	45.9	41.3	29.0	37.4	41.9	32.7	43.9
10-49	37.5	34.0	32.9	64.6	41.4	41.6	25.1	72.3	34.9	39.2	21.2	37.5
50-249	45.2	47.9	С	С	50.7	55.2	С	С	43.3	48.8	С	С
250+	63.8	64.4	С	С	63.7	64.2	С	С	63.9	64.5	С	С
						Imports						
Total	24.7	46.7	10.1	28.3	27.4	48.1	14.9	32.3	25.3	46.9	12.2	23.7
1-9	21.1	58.9	12.7	22.0	17.1	36.3	12.8	21.3	21.3	52.3	12.7	26.0
10-49	11.4	23.4	7.7	19.6	19.9	29.9	16.3	22.6	15.8	22.6	13.3	15.9
50-249	24.4	44.1	С	С	28.4	47.6	С	С	22.5	44.0	С	С
250+	45.7	55.3	С	С	46.3	63.2	С	С	49.8	66.2	С	С

Source: INSTAT, International Trade in Goods

In 2021, the share of goods exported value of foreign and joint enterprises from EU countries is 64.3 % of total exports of goods for foreign and joint enterprises. While, the share of goods imported value of foreign and joint enterprises from EU countries are 60.2 % of total imports of goods for foreign and joint enterprises (tab. 16).

c - The data are confidential

Tab.16: The goods exports / imports share of foreign and joint enterprises from EU in total enterprises, 2019-2021 (%)

					Ecor	nomic Activi	ty (NACE i	Rev.2)				
Size of enterprises	2019				2020				2021			
	B-E		G		В-Е		G		B-E		G	
	Total	Industry	Trade	Others	Total	Industry	Trade	Others	Total	Industry	Trade	Others
Exports												
Total	63.0	62.8	52.6	82.2	65.7	64.0	66.5	89.3	64.3	65.6	60.1	67.4
1-9	74.8	68.5	78.0	76.8	79.4	86.5	75.4	80.5	77.3	95.2	67.7	50.6
10-49	59.9	71.2	25.5	82.4	77.0	73.7	77.5	85.4	52.9	52.4	52.3	60.5
50-249	90.5	92.2	С	С	81.8	84.7	С	С	81.4	88.2	С	С
250+	45.2	43.9	С	С	46.6	44.0	С	С	51.5	45.3	С	С
					ı	mports						
Total	69.3	68.7	68.0	76.2	69.6	68.6	68.2	79.9	60.2	59.4	64.7	76.2
1-9	57.7	38.8	72.8	74.1	71.6	72.9	71.4	69.8	80.8	96.2	69.4	62.8
10-49	68.7	74.9	66.5	59.7	64.0	63.5	63.9	66.9	74.2	80.9	46.9	53.0
50-249	88.0	92.8	С	С	85.0	88.2	С	С	80.2	80.1	С	С
250+	58.6	56.3	С	С	57.9	52.9	С	С	39.8	37.6	С	С

Source: INSTAT, International Trade in Goods

c - The data are confidential

#### METHODOLOGY

Albanian Institute of Statistics (INSTAT) compiled a separate publication for foreign enterprises in collaboration with Bank of Albania. This publication includes statistics from different units of the two institutions.

The statistics include all the enterprises that operate in Albania. Population is based in enterprises which are active in december of reference year. The clasification of enterprises is by Nomenclature of Economic Activities, NACE Rev. 2. The data are based on calendar year. Fiscal year coresponds with calendar year. The clasification of enterprises by size class is based by number of employess (calculated as employed full time.

By 2020, the United Kingdom is no longer part of the European Union. The data in this publication presents the United Kingdom as part of other countries in order to preserve the time series.

Small and medium enterprises are treated for statistical purposes according to the number of employed (measured as employed on a full-time basis), which are classified as follows:

- micro enterprises: enterprises with 1 to 9 employed;
- small enterprises: enterprises with 10 to 49 employed;
- medium enterprises: enterprises with 50 to 249 employed;
- large enterprises: enterprises with 250 and more employed.

For more informationplease refear to the below links:

#### **Business Register**

http://instat.gov.al/en/themes/industry-trade-and-services/business-register/

#### **Structural Business Survey**

http://instat.gov.al/en/themes/industry-trade-and-services/structural-business-statistics/

#### **Bank of Albania**

https://www.bankofalbania.org/Statistics/External\_sector\_statistics/Foreign\_Direct\_Investments/

#### **International Trade in Goods**

http://instat.gov.al/en/themes/international-trade/international-trade-in-goods/

#### **Main definitions**

**Export-Goods** in general are goods destined to be send to a third country subject to customs regime or outside processing arrangements, or re-exported following inside processing.

**Import-Goods** in general are goods coming from a third country and are directly unloaded or placed to a warehouse according to the customs procedures to accomplish free zones processing, active or customs processing.

**Direct investment** is defined as the category of international investment related to a resident in an economy who has control or a certain degree of influence over the management of an enterprise which is resident in another economy. Direct investments require that the direct investor must own 10% or more of the common stock or voting power in the management of an enterprise.

**Enterprise** is the smallest combination of legal units that is an organisational unit producing goods or services which benefits from a certain degree of autonomy in decision-making, especially for the allocation of its current resources. An enterprise carries out one or more activities at one or more locations (local unit.

**Employed** is defined as the total number of persons who work in the observation unit including proprietors, employees and unpaid family workers.

**Turnover** comprises the totals amount invoiced by the observation unit during the reference period, and this corresponds to market sales of goods or services supplied to third parties.

CIP Katalogimi në botim BK Tiranë

Instituti i Statistikave

Foreign and Joint Enterprises 2019-2021; Albania

INSTAT ; drejt. bot. Elsa Dhuli. - Tiranë : INSTAT, 2023

... f. : me il. ; ... cm.

ISBN

1.Statistika 2.Shqipëri



## Foreign and Joint Enterprises

2019-2021