

Short Term Statistics

Services – First Quarter 2025

Tirana, June 16, 2025: INSTAT publishes short-term statistics for the services sector for the First Quarter of 2025, including for the first time five new economic activities: programming and broadcasting activities, real estate activities, legal and accounting activities, security and investigation activities, office administrative, office support.

Turnover volume index in the first quarter of 2025, compared to the first quarter of 2024 is presented as follows:

- In the Wholesale and Retail trade, repair of motor vehicles and motorcycles activity, the index increased by 3.8%;
- In the Transport and Storage activity, the index increased by 11.6%;
- In the Hotels activity, the index increased by 5.7%;
- In the Bars - Restaurants activity, the index increased by 11.9%;
- In the Information and Communication activity, the index decreased by 2.1%;
- In the Real Estate activity, the index increased by 11.3%;
- In the Legal and Accounting activities, the index increased by 4.9%;
- In the Architectural and Engineering activities, the index increased by 1.0%;
- In the Travel Agency activity, the index decreased by 7.4%;
- In the Security and investigation activities, the index increased by 1.5%;
- In the Office administrative, office support activity, the index increased by 14.3%.

The number of employees' index in the first quarter of 2025, compared to the first quarter of 2024 is presented as follows:

- In the Wholesale and Retail trade, repair of motor vehicles and motorcycles activity, the index increased by 3.4%;
- In the Transport and Storage activity, the index increased by 2.4%;
- In the Hotels activity, the index increased by 8.8%;
- In the Bars - Restaurants activity, the index increased by 2.6%;
- In the Information and Communication activity, the index increased by 1.5%;
- In the Real Estate activity, the index increased by 6.6%;
- In the Legal and Accounting activities, the index increased by 1.9%;
- In the Architectural and Engineering activities, the index increased by 2.0%;
- In the Travel Agency activity, the index increased by 3.9%;
- In the Security and investigation activities, the index decreased by 1.3%;
- In the Office administrative, office support, the index increased by 1.0%.

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The wage index in the first quarter of 2025, compared to the first quarter of 2024 is presented as follows:

- In the Wholesale and Retail trade, repair of motor vehicles and motorcycles activity, the index increased by 22.1%,
- In the Transport and Storage activity, the index increased by 14.9%,
- In the Hotels activity, the index increased by 26.2%;
- In the Bars and Restaurants activity, the index increased by 12.4%;
- In the Information and Communication activity, the index increased by 10.3%;
- In the Real Estate activity, the index increased by 26.2%;
- In the Legal and Accounting activities, the index increased by 10.6%;
- In the Architectural and Engineering activities, the index increased by 9.8%;
- In the Travel Agency activity, the index increased by 13.8%;
- In the Security and investigation activities, the index increased by 2.5%;
- In the Office administrative, office support activity, the index increased by 7.1%.

Fig. 1 Annual changes in Turnover volume index (%)

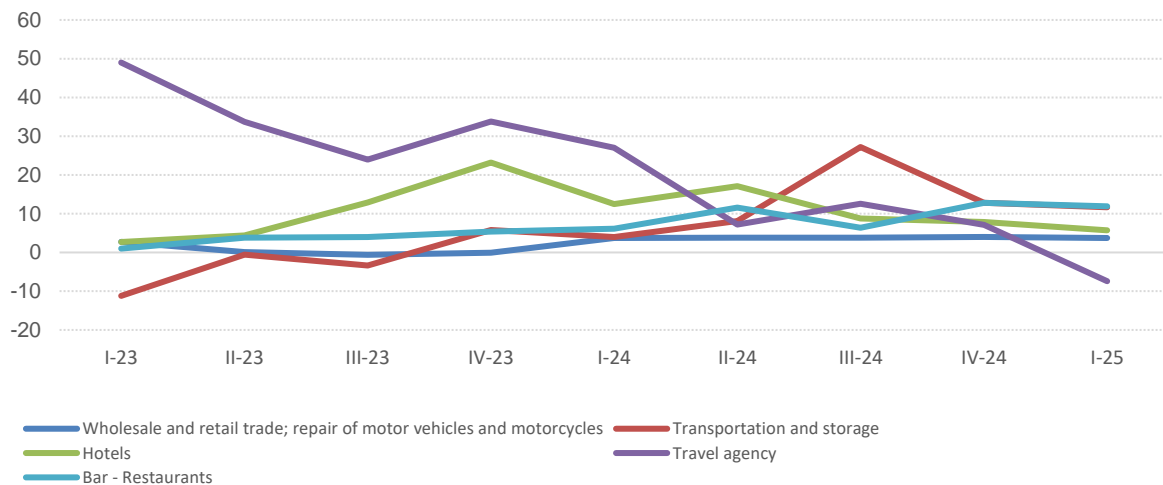
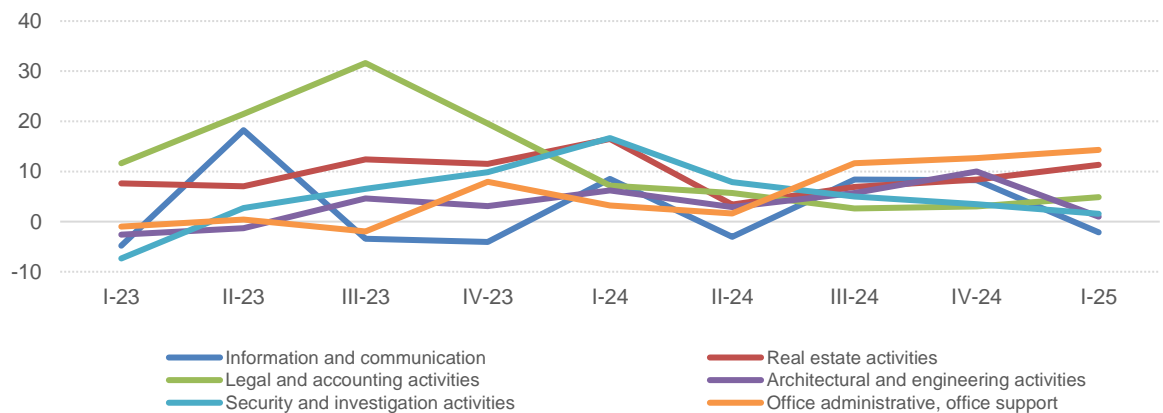


Fig. 2 Annual changes in Turnover volume index (%)



Tab. 1 Turnover volume index, Services (2021=100)

NACE Rev.2		Economic activity	Seasonally unadjusted		Seasonally adjusted	
Section	Division		Q I.2025 (2021=100)	I.25/ I.24 (%)	Q I.2025 (2021=100)	I.25/ IV.24 (%)
G	45+46+47	Trade	98.1	3.8	110.6	-0.8
H	49-53	Transport and Storage	110.2	11.6	130.0	-1.2
I	55.1	Hotels	106.6	5.7	184.0	-0.3
I	56	Bar-Restaurants	125.7	11.9	136.4	-0.3
J	58. 60. 61. 62	Information and Communication	102.9	-2.1	108.4	-8.3
L	68	Real estate activity	139.6	11.3	127.4	1.2
M	69	Legal and Accounting activities	125.5	4.9	129.9	0.9
M	71	Architectural and Engineering activities	81.3	1.0	94.0	-2.3
N	79	Travel agency	173.0	-7.4	227.6	-5.4
N	80	Security and investigation activities	109.8	1.5	102.0	-1.0
N	82	Office administrative, office support	116.8	14.3	129.2	-0.9

For more information and to view detailed tables, please visit the database on the official INSTAT website:
[Short Term Statistics/Services](#)

Methodology

Purpose -The short-term statistics shows the trend of economic development of a country in quarterly periods. By which the police makers can develop a short term plan for the further development of the country. The development of the main indicators such as; industrial production, turnover, number of employees and wages in time series are described by this publication.

Coverage - based on main economic activity the main activities covered in the STS survey for services is as following:

- Total sale and repair of motor vehicles (45) and Wholesale (46)
- Transportation and Storage (is included and the Postal and courier activities) (49-53)
- Accommodation and Food Services: Hotels (55.1) and Bar-Restaurants (56)
- Information and Communication (58, 60, 61, 62)
- Real estate activity (68)
- Legal and Accounting activities (69)
- Architectural and Engineering activities (71)
- Administrative Services and ancillary activities – Travel Agencies (79)
- Security and investigation activities (80)
- Office administrative, office support (82)

Model and data collection - The enterprises are selected from the Statistical Register of Enterprises. The enterprises with 1-9 employees are surveyed by sample survey, whereas the enterprises with 10 and more employees are surveyed exhaustively. Administrative data sources and data collected directly from enterprises with face to face interview method are used this quarter.

Indicators - The indicators are given in Index form. The quarterly changes are given in percentage; whereas the annual changes are given in percentage with reference to the base yearn actually 2021=100. The data do not present absolute values.

Indexes - The indexes show the changes in time of a given variable, or of a group of variables. The Index Volume is calculated through the Lapsers Formula. In order to avoid the prices impact the indices are deflated with the proper price index by activities. Transport with implicit price index calculated etc.

The annual and quarterly changes in percentage - The annual change measures in percentage the change of economic indicators of the actual quarter compared with the same quarter of the previous year. The quarterly change in percentage it measures in percentage the change of economic indicators of the actual quarter against compared with the previous quarter of the same year.

Revision - Indexes may be revised due to several reasons: additional information, the methodological changes or re-evaluation of the used coefficients etc.

Definition of the main indicators

Turnover is the total amount realized by enterprises during the month from the selling of goods. Selling of own products and services excluded VAT.

Number of persons working includes all persons who actually work in the observed unit. There are included owners and co-owners and family members that helps in the activity and employees in the end of the quarter.

Employment index - shows the evolution of employment in observation unit.

Wages and salaries - are defined as the total remunerations. In cash or in kind payable to all persons counted on the payrolls in return for work done during the accounting period.

Index of wages and salaries - the gross wages and salaries index approximates the development of the wages and salaries bill.

Seasonal adjustment

Seasonal adjustment of quarterly time series of producer of materials goods is done by using JDemetra+ 2.2.4 version software. The chosen model for the decomposition of time series is X-12 ARIMA, under specification X-13. The span of time series is from fourth quarter 2006 to first quarter 2025. X-12 ARIMA model is totally based in moving average.